

| LOCATION | DESCRIPTION | LAND AREA/ BUILT UP AREA | TENURE | AGE OF BUILDING | NET BOOK VALUE (RM) |
|---|--|---------------------------------|-----------------------------------|--------------------|---------------------------|
| No. 1, Jalan Mayang Pasir, 11950 Bayan Baru, Pulau Pinang | Basement level & Level 1, Sunshine Square Complex | 33,000 sq ft & 34,584 sq ft | 99 years leasehold expiring 2090 | 12 years | 27,758,826 |
| No. 2A, Lebuhraya Kampung Jawa, 11900 Bayan Lepas, Pulau Pinang | Leasehold land with a warehouse and 3 storey office block | 61,237 sq ft/ 37,600 sq ft. | 60 years leasehold expiring 2050 | 13 years | 5,252,160 |
| Plot 1109, Tempat Kelibang, Langkawi | Freehold land | 32,055 sq ft. | Freehold land | Not Applicable | 2,000,000 |
| Lots Nos. 2704, 2705, 2706 and 453, Mukim 7, Province Wellesley South, Penang | Freehold land | 1,189,626 sq ft. | Freehold land | Not Applicable | 7,577,812 |
| Lot 7703, Mukim 13, N.E.D, Bandar Baru Air Itam, Penang | Leasehold land with single storey hypermarket complex, Sunshine Farlim Hypermarket | 392,434 sq ft/ 126,325 sq ft | 99 years leasehold expiring 2104 | 6 years | 30,609,648 |
| No 99, Lebuhraya Kampung Jawa, Taman Perindustrian Bayan Lepas, 11900 Penang | Leasehold land with double storey factory building | 87,806 sq ft./ 87,000 sq ft | 60 years leasehold, expiring 2049 | 5 years | 10,974,027 |

• ANALYSIS OF SHAREHOLDINGS
SHARE CAPITAL AS AT 3 OCTOBER 2005

| | | |
|----------------------------------|---|--------------------------------|
| Authorised Share Capital | : | RM100,000,000 |
| Issued and Fully Paid-Up Capital | : | RM60,993,748 |
| Class of Shares | : | Ordinary Shares of RM1.00 each |
| Voting Right | : | One Vote Per Share |

Distribution Schedule of Shareholders As At 3 October 2005

| No. of Holders | Holdings | Total Shareholdings | % |
|----------------|--|---------------------|---------------|
| 14 | Less than 100 | 573 | 0.00 |
| 135 | 100 - 1,000 | 92,867 | 0.15 |
| 959 | 1,001 - 10,000 | 3,206,680 | 5.26 |
| 222 | 10,001 to 100,000 shares | 6,245,883 | 10.24 |
| 38 | 100,001 to less than 5% of issued shares | 21,846,726 | 35.82 |
| 4 | 5% and above of issued shares | 29,601,019 | 48.53 |
| 1,372 | | 60,993,748 | 100.00 |

30 Largest Securities Account Holders As At 3 October 2005

| No. | Name | No. of Share Held | % |
|-----|--|-------------------|-------|
| 1 | Hozone Sdn Bhd | 12,117,948 | 19.87 |
| 2 | Suiwah Holdings Sdn Bhd | 10,887,900 | 17.85 |
| 3 | Daunpuri Sdn Bhd | 6,595,171 | 10.81 |
| 4 | BHLB Trustee Berhad (TA Small Cap Fund) | 2,369,900 | 3.89 |
| 5 | Dato' Hwang Thean Long | 2,323,281 | 3.81 |
| 6 | HSBC Nominees (Tempatan) Sdn Bhd (HSBC (M) Trustee Bhd For OSK-UOB Small Cap Opportunity Unit Trust(3548)) | 2,281,680 | 3.74 |
| 7 | Mayban Nominees (Tempatan) Sdn Bhd (Malaysian Trustees Berhad For Mayban Smallcap Trust Fund (240165)) | 2,129,000 | 3.49 |
| 8 | Alliancegroup Nominees (Tempatan) Sdn Bhd (Pheim Asset Management Sdn Bhd For Employees Provident Fund) | 2,068,260 | 3.39 |
| 9 | Universal Trustee (Malaysia) Berhad (SBB Emerging Companies Growth Fund) | 1,216,080 | 1.99 |
| 10 | Alliancegroup Nominees (Tempatan) Sdn Bhd (Alliance Capital Asset Management Sdn Bhd For Employees Provident Fund) | 912,000 | 1.50 |
| 11 | Universal Trustee (Malaysia) Berhad (SBB Dana Al-Azam) | 861,840 | 1.41 |
| 12 | Quah Chwen Cheong | 765,600 | 1.26 |
| 13 | Amanah Raya Berhad (SBB Dana Al-Faiz) | 558,240 | 0.92 |
| 14 | HLG Nominee (Tempatan) Sdn Bhd (PB Trustee Services Berhad For HLG Growth Fund) | 498,300 | 0.82 |

30 Largest Securities Account Holders As At 3 October 2005

| No. | Name | No. of Share Held | % |
|-----|--|-------------------|------|
| 15 | Ung Peng Joo | 464,400 | 0.76 |
| 16 | Dato' Mohd Suhaimi Bin Abdullah | 417,125 | 0.68 |
| 17 | AMMB Nominees (Tempatan) Sdn Bhd (Amtrustee Berhad For Apex Dana Al-Sofi-I (5/26-4)) | 400,000 | 0.66 |
| 18 | Universal Trustee (Malaysia) Berhad (TA High Growth Fund) | 305,200 | 0.50 |
| 19 | A.A. Assets Nominees (Asing) Sdn Bhd (Aliza Abdul Rahim Nee Lum Kok Chun) | 300,000 | 0.49 |
| 20 | Lena Leong Oy Lin | 288,000 | 0.47 |
| 21 | Goh Sing Yeng | 287,760 | 0.47 |
| 22 | Universal Trustee (Malaysia) Berhad (KL City Sapphire Fund) | 286,000 | 0.47 |
| 23 | HSBC Nominees (Tempatan) Sdn Bhd (HSBC (M) Trustee Bhd For Pheim Emerging Companies Balanced Fund (4033)) | 284,600 | 0.47 |
| 24 | Citigroup Nominees (Asing) Sdn Bhd (UBS AG Singapore For Djelas Company S.A.) | 284,200 | 0.47 |
| 25 | Alliancegroup Nominees (Tempatan) Sdn Bhd (Alliance Capital Asset Management Sdn Bhd For BBMB Retirement Scheme) | 264,000 | 0.43 |
| 26 | Ng Barbara Elizabeth | 244,800 | 0.40 |
| 27 | Alliancegroup Nominees (Tempatan) Sdn Bhd (Alliance Capital Asset Management Sdn Bhd For Alpha- Grace Sdn Bhd) | 240,000 | 0.39 |
| 28 | Teh Gaik Kooi | 221,000 | 0.36 |
| 29 | Alliancegroup Nominees (Tempatan) Sdn Bhd (Alliance Capital Asset Management Sdn Bhd For Majlis Sukan Negara Malaysia) | 158,400 | 0.26 |
| 30 | Alliancegroup Nominees (Tempatan) Sdn Bhd (Pheim Asset Management Sdn Bhd For Hong Leong Assurance Bhd (Life)) | 155,000 | 0.25 |

• ANALYSIS OF SHAREHOLDINGS (Contd.)

Substantial Shareholders' Shareholdings (Direct & Indirect) As At 3 October 2005 (excluding those who are bare trustees pursuant to Section 69 of the Companies Act, 1965)

No. of ordinary shares of RM1.00 each beneficially held by the Shareholders

| No. | Name of Shareholders | Direct Interest | % | Indirect Interest | % | Note |
|-----|-----------------------------|-----------------|-------|-------------------|-------|-------|
| 1 | Hozone Sdn Bhd | 12,117,948 | 19.87 | - | - | |
| 2 | Suiwah Holdings Sdn Bhd | 10,887,900 | 17.85 | - | - | |
| 3 | Daunpuri Sdn Bhd | 6,595,171 | 10.81 | - | - | |
| 4 | Dato' Hwang Thean Long | 2,323,281 | 3.81 | 10,985,505 | 18.01 | (i) |
| 5 | Suiwah Supermarket Sdn Bhd | 71,205 | 0.12 | 10,887,900 | 17.85 | (ii) |
| 6 | Datin Cheah Gaik Huang | 26,400 | 0.04 | 13,282,386 | 21.78 | (iii) |
| 7 | Hwang Siew Peng | - | - | 13,308,786 | 21.82 | (iv) |
| 8 | Radzali bin Hassan | - | - | 12,117,948 | 19.87 | (v) |
| 9 | Azmi bin Abdullah | - | - | 6,595,171 | 10.81 | (vi) |
| 10 | Fakhri Yassin bin Mahiaddin | - | - | 6,595,171 | 10.81 | (vi) |

Notes :

- (i) Deemed interested through his shareholdings in Suiwah Holdings Sdn Bhd (SHSB) and Suiwah Supermarket Sdn Bhd (SSSB) by virtue of Section 6A of the Companies Act, 1965 (the Act) and his wife, Datin Cheah Gaik Huang's shareholding in Suiwah Corporation Bhd (SCB).
- (ii) Deemed interested through of its shareholdings in SHSB by virtue of Section 6A of the Act.
- (iii) Deemed interested through the shareholdings of her husband, Dato' Hwang Thean Long in SCB.
- (iv) She has no direct shareholdings in SCB other than through the shareholdings of her parents, Dato' Hwang Thean Long and Datin Cheah Gaik Huang in SCB.
- (v) Deemed interested through his shareholdings in Hozone Sdn Bhd (HSB) by virtue of Section 6A of the Act.
- (vi) Deemed interested through his shareholdings in Daunpuri Sdn Bhd by virtue of Section 6A of the Act.

Directors' Shareholdings (Direct & Indirect) As At 3 October 2005

No. of ordinary shares of RM1.00 each beneficially held by the Directors

| Name of Directors | Direct Interest | % | Indirect Interest | % | Note |
|---------------------------------------|-----------------|------|-------------------|-------|-------|
| Tun Dato' Seri Utama Dr. Lim Chong Eu | 26,400 | 0.04 | 287,760 | 0.47 | (i) |
| Dato' Hwang Thean Long | 2,323,281 | 3.81 | 10,985,505 | 18.01 | (ii) |
| Datin Cheah Gaik Huang | 26,400 | 0.04 | 13,282,386 | 21.78 | (iii) |
| Dato' Mohd Suhaimi bin Abdullah | 417,125 | 0.68 | - | - | |
| Dato' Ahmad Hassan bin Osman | - | - | - | - | |
| Wong Thai Sun | - | - | - | - | |
| Hwang Siew Peng | - | - | 13,308,786 | 21.82 | (iv) |
| Jen Shek Voon | - | - | - | - | |
| Radzali bin Hassan | - | - | 12,117,948 | 19.87 | (v) |

Notes :

- (i) Deemed interested through the shareholdings of his wife, Toh Puan Datin Seri Goh Sing Yeng in SCB.
- (ii) Deemed interested through his shareholdings in SHSB and SSSB by virtue of Section 6A of the Act and his wife, Datin Cheah Gaik Huang's shareholdings in SCB.
- (iii) Deemed interested through the shareholdings of her husband, Dato' Hwang Thean Long in SCB.
- (iv) She has no direct shareholdings in SCB other than through the shareholdings of her parents, Dato' Hwang Thean Long and Datin Cheah Gaik Huang in SCB.
- (v) Deemed interested through his shareholdings in Hozone Sdn Bhd (HSB) by virtue of Section 6A of the Act.

| | |
|--------------------|--|
| No. of Shares held | |
|--------------------|--|

I/We _____
(BLOCK LETTERS)

of _____

being a member/members of the abovenamed Company, hereby appoint _____

of _____
or failing him, the Chairman of the Meeting, as my/our proxy to vote for me/us on my/our behalf at the Twelfth (12th) Annual General Meeting of the Company to be held at Pinang Fisherman Wharf, Plot 91, Lebuhraya Bayan Lepas, Taman Perindustrian Bayan Lepas, Fasa IV, 11900 Bayan Lepas, Penang on Monday, 28 November 2005 at 11.00 a.m. and at any adjournment thereof.

My/Our Proxy is to vote as indicated below:

| Resolution No. | ORDINARY RESOLUTIONS | For | Against |
|----------------|--|-----|---------|
| 1 | To receive the Audited Financial Statements for the year ended 31 May 2005 | | |
| 2 | To declare a final dividend of 3.9% less 28% Malaysian Income Tax and the special tax exempt dividend of 1.1% for the year ended 31 May 2005 | | |
| 3 | To re-appoint Y.Bhg Tun Dato' Seri Utama Dr. Lim Chong Eu as Director | | |
| 4 5 6 | To re-elect the following Directors who retires pursuant to Article 87 of the Company's Article of Association:- a. Y.Bhg. Dato' Ahmad Hassan bin Osman b. Mr. Wong Thai Sun c. Ms. Hwang Siew Peng | | |
| 7 | To re-appoint Messrs Ernst & Young as Auditors | | |
| | SPECIAL BUSINESS | | |
| 8 | To approve the payment of Directors' fees for the year ended 31 May 2005 | | |
| 9 | To approve the authority for Directors to issue shares pursuant to Section 132D of the Companies Act, 1965 | | |
| 10 | To approve the proposed renewal of and new Shareholders' Mandate for Recurrent Related Party Transactions of a revenue or trading nature involving Dato' Hwang Thean Long, Datin Cheah Gaik Huang, Hwang Poh Choo, Hwang Siew Peng and Suiwah Holdings Sdn Bhd | | |
| 11 | To approve the proposed renewal of Shareholders' Mandate for Recurrent Related Party Transactions of a revenue or trading nature involving a Director of certain subsidiary, namely Looi Tik Miow | | |

(Please indicate with an "X" in the appropriate box against each Resolution how you wish your proxy to vote. If no instruction is given proxy will vote or abstain at his/her discretion).

Signed this _____ day of _____ 2005.

Signature of Shareholder/Common Seal

Notes:

1. A proxy may but need not be a member of the Company and the provisions of Section 149 (1) (b) of the Companies Act, 1965 shall not apply to the Company. Where a holder appoints two or more proxies, the appointments shall be invalid unless he specifies the proportion of his shares to be represented by each proxy.
2. Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depository) Act 1991 may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
3. The instrument appointing a proxy and the power of attorney or other authority if any, shall be deposited at the registered office of the Company, No. 99 Lebuhraya Kampung Jawa, Taman Perindustrian Bayan Lepas, 11900 Penang not less than forty-eight hours before the time for holding the meeting or any adjournment thereof.
4. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorneys duly authorized in writing or, if the appointer is a corporation, either under seal or under the hand of an officer or attorney duly authorized. The directors may, but shall not be obliged, to require evidence of the authority of any such attorney officer.
5. Any alteration in this form must be initialed.

1st fold here

2nd fold here

Affix
Stamp



The Company Secretary
SUIWAH CORPORATION BHD.
No. 99, Lebuhraya Kampung Jawa,
Taman Perindustrian Bayan Lepas,
11900 Penang, Malaysia.

Fold this flap for sealing
